

# The Bridge from OnCore to EPIC

## Study Workflow Infographic

### Confirm the Study



OnCore

Confirm the study is in OnCore

Confirm Study Staff

Confirm Coverage Analysis/Calendar

EPIC

Confirm the study is in EPIC

Confirm Users and Providers

Confirm Study Calendar Protocol

Is the calendar accurate and released in OnCore?

Is the Calendar Protocol visible and released in EPIC?

Contact OCR to correct or release the calendar

OnCore

Subject Consent and Register with EPIC MRN

Subject Status and Subject Pushes

Put Subject on Treatment Arm

EPIC

ADT Refresh

Confirm Subject Research Status

Create Subject Timeline in Research Studies

### Register Subjects



YES

Did you put the subject on a Treatment Arm?

NO

Did you create the subject Timeline?

### Subject Visit



OnCore

Track planned visit

Track Occurred Visit

Track Financial Events

EPIC

Request Encounter

Link Encounter

Schedule and Link Ancillary Services and link orders

YES

Did you track the visit and/or Financial Event?

NO

Did you link the encounters and/or orders?

OnCore

Review Tracked Activities

Send Untracked/Error Charges to CRFM

CRFM Sends Invoice to Sponsor

EPIC

Research Billing Review

Correct or Confirm Charges

Route to Study or Insurance/ Guarantor

### Invoicing/ Billing



Do you have any untracked or visit corrections in OnCore?

Contact your Invoicing CRFM

Do you have any untracked or visit corrections in EPIC?

Email CTBD

Click below to email

For subject/patient concerns about a charge email: [shcct.billing@emoryhealthcare.org](mailto:shcct.billing@emoryhealthcare.org)

[ehc.business.office.clinical.trials@emoryhealthcare.org](mailto:ehc.business.office.clinical.trials@emoryhealthcare.org)

[specialty.clearance@emoryhealthcare.org](mailto:specialty.clearance@emoryhealthcare.org)

### Study Closeout



OnCore

Confirm All Subjects in "Off Study" Status

Confirm Study is Closed to Accrual

Patient is taken "Off Bill Hold"

EPIC

Confirm All Patients in "Off Study" Status

Confirm Study reflects "Complete" and Closed to Accrual